



fintechselect™
BLOCKCHAIN DRIVEN

Forward Looking Statements

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities legislation. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "plans", "expects", or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates", or "does not anticipate", or "believes" or variations of such words and phrases or state that certain actions, events or results "may", "could", "would", "might", or "will be taken", "occur", or "be achieved". Forward-looking information is based on the opinions and estimates of management at the date the information is made, and is based on a number of assumptions and is subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of the Company to be materially different from those expressed or implied by such forward-looking information, including risks related to market and financing conditions as well as risks associated with the prepaid telecom and prepaid financial industries, changes in project parameters as plans continue to be refined as well as those risk factors discussed in the Company's management's discussion and analysis for the latest reporting period, available on www.sedar.com. Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking information. The Company does not undertake to update any forward-looking information contained herein, except in accordance with applicable securities laws.

Company Snapshot



Head Office:
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Toronto, Ontario L4K 4M2
Phone: 1-905-752-0352
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Ticker Symbol:
(TSX.V: FTEC)

Year End: Dec 31

Shares Outstanding: 60,631,182

Market Cap: \$16,370,000 (Sept 21, 2017)

Auditors: Mahendra CA Professional Corporation

Who Are We?

Fintech Select is a provider of robust and disruptive Pre-Paid Card programs, Mobile Banking solutions and Cryptocurrency Technologies.

We have enabled these core assets which operate through separate divisions to work together harmoniously to create a new and ubiquitous environment for consumers and businesses alike.

Where Did We Come From?

We started our journey in 1999 and evolved into the Pre-Paid card space establishing the most robust infrastructure within the Canadian market.

We ensured the longevity of our core business through the introduction of complementary technologies and disruptive services that could be integrated with our infrastructure and partners.

Fintech Select owns and operates 3 core business divisions and an integrated call centre



Pre-Paid Card Programs

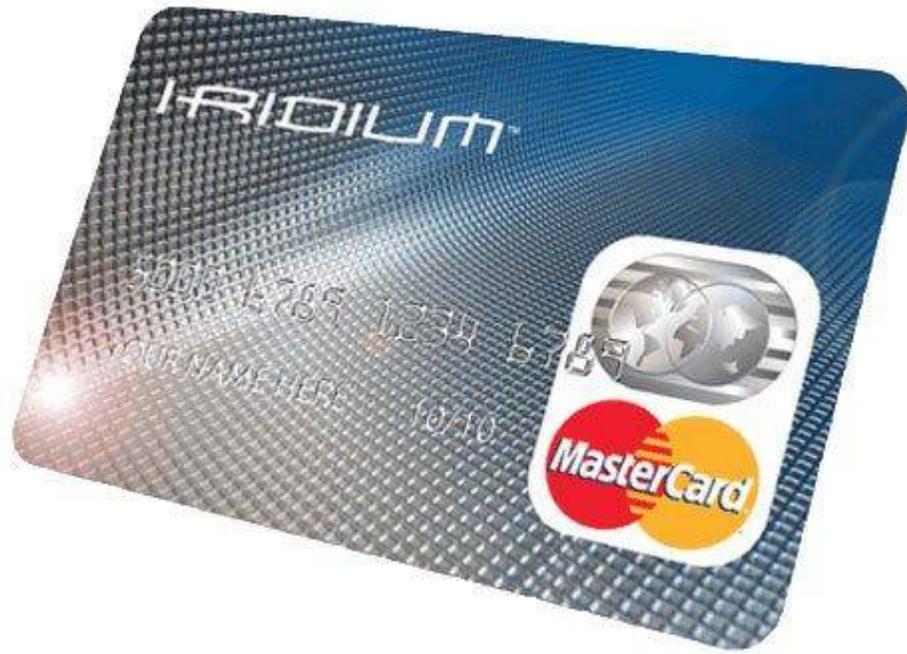


Mobile Banking - P2P Lending



POS Cryptocurrency solution

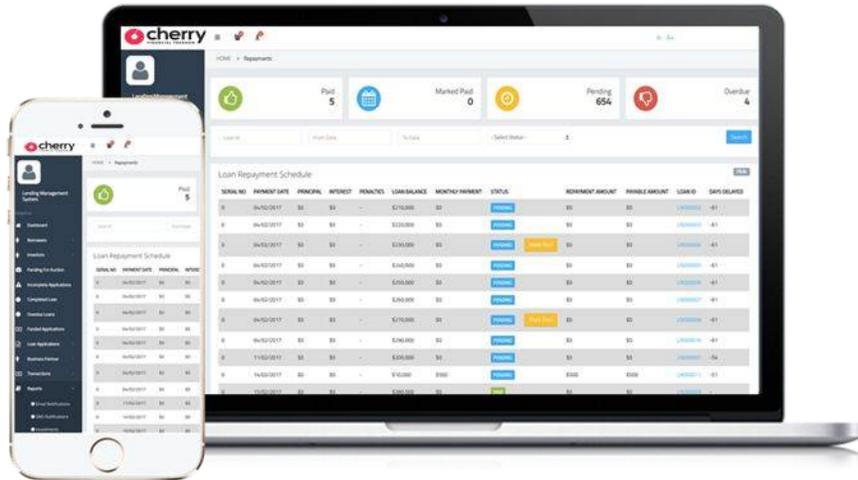
Pre-Paid Card Division



Our robust MasterCard and Visa prepaid card programs have been deployed across multiple Corporate and Government organizations.

The Company's MasterCard branded card program serves a large Point Of Sale (POS) footprint which allows consumers to activate, fund and reload their cards. Our Pre-Paid card program & POS network is the conduit for our Fintech and Crypto solutions.

Mobile Banking Division



Our Mobile banking solution is interconnected with our Pre-Paid card giving consumers financial freedom through many disruptive features including Peer-to-Peer micro lending, bill payment, remittance and other financial features.

Cherry is Uberizing the mobile banking space by offering a cost effective Peer-to-Peer solution by matching borrowers with lenders as an alternative to higher cost lending institutions.

Cryptocurrency Division



Selectcoin is deploying a POS Cryptocurrency solution to provide easy and hassle free buying and or selling of Cryptocurrencies through our retail partners.

Our solution is interconnected with our Selectcoin card and POS footprint that allows anyone to buy and sell Cryptocurrencies through a streamlined and simplified manner. Our custom and proprietary solution makes every POS Terminal a Cryptocurrency exchange.

Our Call Centre



Our 24/7/365 multi-lingual call center supports our clients in both Canada and the US. This service can be contracted separately by third parties. Our call center is scalable to support any size customer service program.

What problems are we solving?

Mobile Banking

Problem

Current mobile banking platforms only allow for basic deposits, withdrawals, bill payments and loans derived from institution centric lenders.



Our Solution

Our Mobile banking solution is interconnected with our Pre-Paid card giving consumers financial freedom through many disruptive features including Peer-to-Peer micro lending, bill payment, remittance and other financial features.

Cherry is Uberizing the mobile banking space by offering a cost effective Peer-to-Peer solution by matching borrowers with lenders as an alternative to higher cost lending institutions.

Cryptocurrency

Problem

The current process of buying and or selling Cryptocurrencies is difficult for the non experienced consumer. From multiple authentication processes to lengthy confirmation times and limited availability at Bitcoin ATM's



Our Solution

Our solution is interconnected with our Selectcoin card and POS footprint that allows anyone to buy and sell Cryptocurrencies through a streamlined and simplified manner. Our custom and proprietary solution makes every POS Terminal a Cryptocurrency exchange.

“Global Pre-Paid Card industry is projected to reach \$3.1 Trillion by 2022”

http://www.strategyr.com/Marketresearch/Prepaid_Cards_Market_Trends.asp

“Global Fintech Funding Reached \$36B in 2016 With Payments Companies Securing 40% of Total Funds”

<https://letstalkpayments.com/global-fintech-funding-36-bn-2016>

The Fintech and Cryptocurrency markets continue to grow

“\$100 in bitcoin in 2010 now worth almost \$73 million”

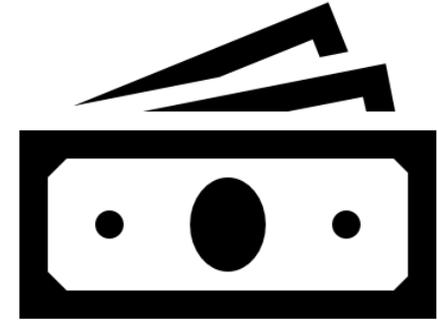
<https://www.rt.com/business/389190-bitcoin-historic-price-high/>

“Global Cryptocurrency market surpasses a \$163 Billion market cap with no simple solution for the novice investor to buy and sell Cryptocurrencies”

<https://cryptolization.com/>

“American Pay Day Loans market is in excesses of \$46 Billion”

<https://finance.yahoo.com/news/CFPB-payday-lending-rules-explained-192558796.html>



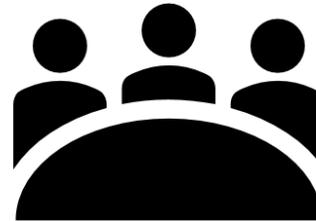
“Our mission is to provide customers with choice, convenience and cost-effective ways to facilitate traditional and crypto financial transactions”

“We are working on creating a widespread Fintech and Cryptocurrency eco-system through our network of partners leveraging our Pre-Paid cards and POS solutions”

Corporate & Investment Highlights

Structured strategic partnership with First Global Data to leverage their technologies and regulatory licenses. First Global Data is a leading fintech company with international money remittance licenses and a global span of strategic partners

On-boarded strategic investors and advisors to guide the company through its Fintech and Cryptocurrency evolution



Raised \$3.5M in 2017 to facilitate new growth strategies

Acquired proprietary IP to facilitate a disruptive Peer-to-Peer lending feature within our new mobile banking platform

Deploying a proprietary POS technology to allow for any POS terminal to operate as a Cryptocurrency exchange

**How does our Selectcoin
solution stack up against
the competition?**

While our competitors are spending millions of dollars on physical ATM locations to facilitate cryptocurrency transactions, we have adopted a proprietary solution that turns any of our retailer's POS terminals into a Cryptocurrency exchange for a fraction of the cost, with no maintenance required

Competitor's Solution



Bitcoin ATM's

- High Cap-Ex cost to company per location
- Maintenance required
- Takes up retail space
- Not easily scalable
- Requires higher fees to consumers
- Not Proprietary -
(any company can manufacture ATM)



VS

Selectcoin



Our POS Solution

- Low Cap-Ex cost to company per location
- Retailer can be setup in minutes
- No maintenance
- Not hackable
- Easily scalable
- Low consumer fees
- Closed loop card system
- Proprietary



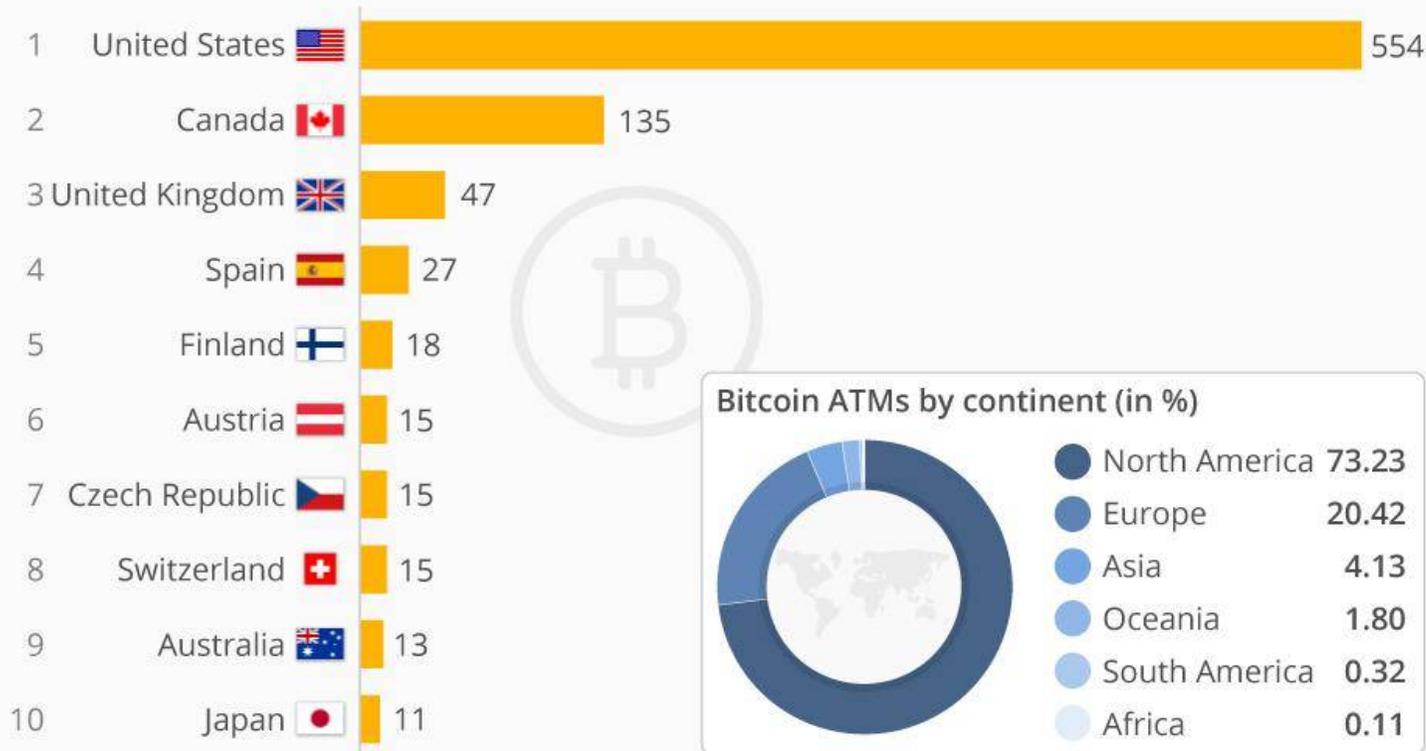
Competitive Analysis - Cryptocurrency

	 Selectcoin®	 EasyBit	 RedLeaf	 GB GENERAL BYTES	 Coinsource	 BITSENT	 instacoin
Type	POS	ATM	ATM	ATM	ATM	ATM	ATM
Physical Locations	1000+ (Currently in process)	40	23	500	119	10	53
Connected to wallet	Yes	Yes	Yes	Yes	Yes	Yes	Yes
Connected to a secured card	Yes	No	NO	No	No	No	No
Types of Cryptocurrencies	Multiple	Bitcoin	Bitcoin	Multiple	Bitcoin	Bitcoin	Bitcoin
Maintenance	None	Monthly	Monthly	Monthly	Monthly	Monthly	Monthly
Cost to Set up per location	\$350 (est)	\$3000+	\$3000+	\$3000+	\$3000+	\$3000+	\$3000+

Bitcoin ATM Map

Bits & Cash: Number of Bitcoin ATMs by Country

Top ten countries with most Bitcoin ATMs installed



Bitcoin ATMs by continent (in %)



Selectcoin is positioned to become a leading physical Cryptocurrency exchange platform



@StatistaCharts Source: Coin ATM Radar

statista

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How does our CHERRY mobile banking solution stack up against the competition?

Competitive Analysis – Cherry Mobile Banking

				
Attached Pre-paid card	Yes	Yes	Yes	Yes
Peer-to-Peer Lending	Yes	No	No	No
Bill Payment	Yes	Yes	Yes	Yes
Remittance	Yes	No	No	No
Cryptocurrency Wallet	Yes	No	No	No
Account Setup	Online	Online	Online or In-Person	Online or In-Person

Fintech and Cryptocurrency Company Valuation Comparisons

	
Valuation:	\$16,370,000*
Vertical:	<ul style="list-style-type: none"> -Pre-Paid -Fintech -Cryptocurrency

	
Valuation:	\$1B
Vertical:	-Cryptocurrency

	
Valuation:	\$3.1B (acquired)
Vertical:	-Fintech

*As of 09/21/2017

Board of Directors

Andre Itwaru
Executive Chairman



Mr. Itwaru has been the President, CEO and Chairman of First Global since 2003. He has held senior management and executive level positions along with various directorships at small to medium sized businesses and large global organizations, including successful tenures at Sprint Canada, AT&T Canada Corp. and AT&T Solutions.

Mr. Itwaru held various positions at AT&T from 1989 to 1999. Some of these key responsibilities included; establishing and managing the first Operations Process and Quality group at AT&T Canada; Managing the Global Client Support Center responsible for business life cycle management for large strategic clients. Mr. Itwaru was also one of the architects of AT&T Canada's Network Modernization Programme which involved a major shift in the way business was conducted in the company at the time.

Mr. Abuleil has been the President, CEO, and a board director of SelectCore/Fintech Select since March 2015. He has been with the Corporation since February 2007, and has held several different roles throughout, such as VP Sales, Chief Operating Officer between 2009 and June 2011, and then as executive VP business development and IT management. Mr. Abuleil has more than 25 years of IT and business management experience, where he held a position of Computer Department Manager at Jordanian Petroleum Refinery, a Software Development Manager at Digital Equipment Corporation in Saudi Arabia, and EDI Manager at Moore Business Forms in Canada. Mr. Abuleil has a Bachelor of Computer Science and an MBA from Wilfrid Laurier University.

Mohammad Abuleil
CEO



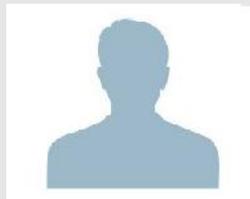
Board of Directors

**Naveed UL-Hassan
Director**



Mr. Ul-Hassan holds a Bachelor degree in Commerce and a Bachelor degree in Law (LLB), and has over 33 years of experience in the banking industry. Mr. Ul-Hassan has been the Assistant Vice President of Habib Canadian Bank since 2006. Habib Bank was founded in 1941 has over 17,000 employees across the globe.

**Marty Bernholtz
Director**



Martin Bernholtz, BBA, CPA became a Chartered Accountant in 1983 and has held the position of Chief Financial Officer of Kerbel Group Inc. an integrated real estate developer and property owner since 1988. He has served as a Director and Officer of public, private, not for profit and condominium corporations over the last 25 years. Mr. Bernholtz has successfully taken several companies public on the TSX and TSX-V and continues to serve as a Director on Titan Medical Devices Inc. and Covalon Technologies Inc. Mr. Bernholtz has been involved with over \$ 1 billion in financings during his career and has a significant network of relationship with Mr. Bernholtz previously spent six years with Laventhol & Horwath in the Litigation Support and Business Valuation areas. Mr. Bernholtz graduated with a Bachelor of Business Administration degree from York University in 1981.

Advisors

Aaron Grinhaus
Advisor/Corporate
Development

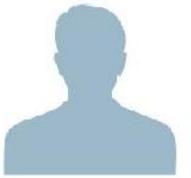


Aaron Grinhaus is a business and tax lawyer who has established himself as a Fintech consultant, specializing in advising companies on reducing business costs, hedging institutional friction and expediting capital raises and cross-border wealth transfer transactions through the use of Fintech strategies. Mr. Grinhaus frequently gives presentations on a variety of business and law related topics and has acted as chair, presenter and lecturer through a number of organizations including the Ontario Bar Association (OBA), Ontario Hospital Association, RBC Dominion Securities, Osgoode Hall Law School of York University and Michigan State University College of Law.

Mr. Grinhaus holds law degrees from the University of Ottawa (LL.B.), Michigan State University College of Law (J.D.) and a Masters in Tax Law from Osgoode Hall Law School of York University (LL.M.).

Rasool Verjee is an opportunistic serial entrepreneur with a depth of experience in telecommunications, technology and an extensive diverse global network. He holds degrees in Law from Cambridge University. His career has been marked by early adoption of emerging technologies delivering high returns on equity from start-up operations as evidenced by Telemagix, Canada's first interactive Information service; Telepersonals that went on to become LavaLife Inc: North America's leading provider of phone and online Dating Services. Also, World Phone Inc. that partnered with Tier One carriers including AT&T, Teleglobe Canada and Codetel generating over 10,000,000 minutes a month of International Audiotex Voice traffic, Atlas Telecom Network a leader in Wholesale VOIP Termination; MobileMiser Inc: a disruptive service helping consumers reduce their international cell phone charges.

Rasool Verjee
Advisor/Corporate
Development

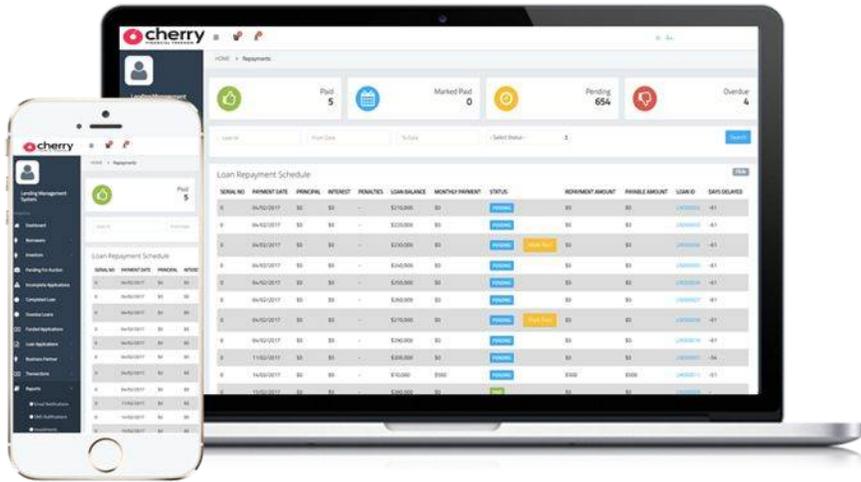


Sheldon Inwentash
Advisor/Corporate
Development



Sheldon Inwentash is a Serial entrepreneur, chairman and chief executive officer of ThreeDCapital Inc., a Toronto-based venture capital firm specializing in investments in junior resources, technology and biotechnology. Mr. Inwentash brings more than 30 years of experience in the investment side of the resource and technology industries. He co-founded Visible Genetics, the first commercial pharmacogenomics company, in 1994 and exited in 2001 to Bayer. Through two decades leading, Mr. Inwentash created significant shareholder value through early investments in QueenstonMining (acquired by OsiskoMining Corp. for \$550 million), Aurelian Resources (acquired by Kinross for \$1.2 billion), and Gold Eagle Mines (acquired by Goldcorp for \$1.5 billion) to name a few.

“Powerfully Simple”



“Simply Disruptive”



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